



Number : SE.01.00/A.CORSEC.00077/2025
Attachment(s) : 1 (one) file

21 February 2025

To:

**Chief Executive of Capital Market Supervision
Financial Services Authority (Otoritas Jasa Keuangan, "OJK")**

Gedung Sumitro Djojohadikusumo
Kompleks Perkantoran Kementerian Keuangan RI
Jl. Lapangan Banteng Timur No. 2 – 4
Jakarta Pusat 10710

Subject : **Results of the General Meeting of Sukukholders of the Wijaya Karya Shelf
Registration Sukuk Mudharabah III Phase I Year 2022**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 which was held on Wednesday, 19 February 2025. Please find the attached cover note prepared by the notary Humberg Lie, S.H., S.E., M.Kn Number 011/KET-N/II/2025 dated 19 February 2025.

We thank you for your kind attention.

Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya
Corporate Secretary

Copies made to:

1. Director of Company Listings, Indonesia Stock Exchange
- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia

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KANTOR NOTARIS & PPAT
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Number : 011/KET-N/II/2025
Subject : Notary Cover Note
Date : 19 February 2025

I, the undersigned:

HUMBERG LIE, SH, SE, MKn
Notary in Jakarta Utara

hereby declare that on:

Day/Date : Wednesday, 19 February 2025
Venue : WIKA Tower 2
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur

the General Meeting Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 (“**RUPSU**”) was convened.

RUPSU Agenda:

1. Clarification from PT Wijaya Karya (Persero) Tbk as the Issuer for breaching the financial covenants as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the audited annual consolidated financial statements for the period ended on 31 December 2023, and proposal of remedy in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023 to waive the financial covenants of PT Wijaya Karya (Persero) Tbk as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the audited annual consolidated financial statement for the period ended on 31 December 2023 and 2024.
2. Determining the stance/decisions of the Sukukholders based on the clarification from and remedy proposed by PT Wijaya Karya (Persero) Tbk in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023, and/or proposal of remedy of the Sukukholders in connection with the breaching of financial covenants for the audited annual consolidated financial statements for the period ended on 31 December 2023.

The RUPSU was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 (“**Sukukholders**”) of the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022 (“**Sukuk**”), holding in aggregate of **Rp256,000,000,000** (two hundred fifty-six billion Rupiah), or **256,000,000,000** (two hundred fifty-

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six billion) votes, or **90.84%** (ninety point eight four percent) of the outstanding Sukuk (including Sukuk held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Sukuk held by the Company and/or its Affiliates) with an aggregate sum of **Rp281,815,000,000 (two hundred eighty-one billion eight hundred fifteen million Rupiah)**. Therefore, the RUPSU has met the attendance quorum as specified in Article 10 section 10.5 number 2 of subsection a of the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah III Phase I Year 2022, Deed No. 47 dated 20 July 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments ("**Trustee Agreement**"). Accordingly, the RUPSU is valid and is entitled to adopt legal and binding resolutions for Sukukholders.

The RUPSU convened at 15.55 WIB (Western Indonesia Time).

The resolution of the RUPSU was adopted by means of voting, as follows:

- a. The total valid votes presented at the RUPSU were **256,000,000,000** (two hundred fifty-six billion) votes, or representing Sukukholders holding an aggregate sum of **Rp256,000,000,000** (two hundred fifty-six billion Rupiah).
- b. The First Alternative proposal presented by PT Wijaya Karya (Persero) Tbk, as the Issuer, to the Sukukholders in the RUPSU is as follows:
 - There were no abstention votes.
 - The total negative votes rejecting the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer, delivered and presented on 19 February 2025, in the RUPSU were 105,000,000,000 (one hundred five billion) votes, or representing Sukukholders holding an aggregate sum of Rp105,000,000,000 (one hundred five billion Rupiah).
 - The total affirmative votes approving the proposal presented by PT Wijaya Karya (Persero) Tbk. as the Issuer, delivered and presented on 19 February 2025, in the RUPSU were 151,000,000,000 (one hundred fifty-one billion) votes, or representing Sukukholders holding an aggregate sum of Rp151,000,000,000 (one hundred fifty-one billion Rupiah) or 58.98% (fifty-eight point nine eight percent).
- c. The Second Alternative proposal presented by PT Wijaya Karya (Persero) Tbk, as the Issuer, to the Sukukholders in the RUPSU is as follows:
 - There were no abstention votes.
 - The total negative votes were 151,000,000,000 (one hundred fifty-one billion) votes, or representing Sukukholders holding an aggregate sum of Rp151,000,000,000 (one hundred fifty-one billion Rupiah).
 - The total affirmative votes were 105,000,000,000 (one hundred five billion) votes, or representing Sukukholders holding an aggregate sum of Rp105,000,000,000 (one hundred five billion Rupiah) or 41.02% (forty-one point zero two percent).

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The voting results in the RUPSU did not reach the threshold as stated in Article 10 Section 10.5 number 2 of subsection a of the Trustee Agreement and its amendments, which states that a resolution can only be adopted if approved by at least $\frac{3}{4}$ (three quarters) votes or 75% (seventy-five percent) of the outstanding Sukuk attending a general meeting. The RUPSU was therefore unable to adopt any valid resolutions.

The RUPSU was adjourned at 16.34 WIB.

The Resolutions of this RUPSU is stated in the Deed of the Meeting Number 40 dated on this day, Wednesday, 19 February 2025 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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